

# Meierhenry Sargent LLP

ATTORNEYS AT LAW

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SD Secretary of State

*JM 7/10/23*

Todd V. Meierhenry  
Clint Sargent  
Patrick J. Glover  
Raleigh Hansman  
Erin E. Willadsen  
Mae C.M. Pochop

Mark V. Meierhenry  
(1944-2020)

DEB MATHEWS, Paralegal  
[deb@meierhenrylaw.com](mailto:deb@meierhenrylaw.com)

June 29, 2023

Secretary of State  
ATTN: Kayla Boxley  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Town of Gayville  
\$2,264,900 Clean Water Project Revenue Borrower Bond,  
Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
(tel) 605•336•3075 (fax) 605•336•2593  
[www.meierhenrylaw.com](http://www.meierhenrylaw.com)

*with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.*



*Town of Gayville*  
**\$2,264,900 Clean Water Project Revenue Borrower Bond**  
*dated June 16, 2023*

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL § 6-8B-19

**Return to:** Secretary of State  
State Capitol, Suite 204  
500 E. Capitol  
Pierre, SD 57501-5077

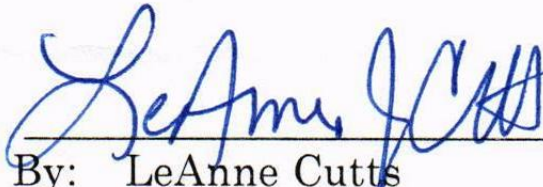
**FILING FEE:** \$10.00

**TELEPHONE:** # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Gayville
2. Designation of issue: Clean Water Project Revenue Borrower Bond.
3. Date of issue: June 16, 2023
4. Purpose of issue: Sanitary and Storm Sewer Rehabilitation
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$2,264,900
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond is true and correct on this 16<sup>th</sup> day of June 2023.

  
By: LeAnne Cutts  
Its: Finance Officer



\$2,264,900 City of Gayville, South Dakota Clean Water Project Revenue Borrower Bond, Series 2023 Dated Jun 16, 2023      Bond Pricing Report      30/360/4+						
Maturity	Principal	Coupon	Price	Accrued	MSRB	Arbitrage
11/15/2025	\$13,541.38	2.125	100.000	0.00	2.125%	2.1243537%
02/15/2026	\$13,613.32	2.125	100.000	0.00	2.125%	2.1244128%
05/15/2026	\$13,685.64	2.125	100.000	0.00	2.125%	2.1244618%
08/15/2026	\$13,758.35	2.125	100.000	0.00	2.125%	2.1245030%
11/15/2026	\$13,831.44	2.125	100.000	0.00	2.125%	2.1245382%
02/15/2027	\$13,904.92	2.125	100.000	0.00	2.125%	2.1245686%
05/15/2027	\$13,978.79	2.125	100.000	0.00	2.125%	2.1245951%
08/15/2027	\$14,053.05	2.125	100.000	0.00	2.125%	2.1246184%
11/15/2027	\$14,127.71	2.125	100.000	0.00	2.125%	2.1246390%
02/15/2028	\$14,202.76	2.125	100.000	0.00	2.125%	2.1246575%
05/15/2028	\$14,278.21	2.125	100.000	0.00	2.125%	2.1246741%
08/15/2028	\$14,354.07	2.125	100.000	0.00	2.125%	2.1246890%
11/15/2028	\$14,430.32	2.125	100.000	0.00	2.125%	2.1247026%
02/15/2029	\$14,506.98	2.125	100.000	0.00	2.125%	2.1247150%
05/15/2029	\$14,584.05	2.125	100.000	0.00	2.125%	2.1247263%
08/15/2029	\$14,661.53	2.125	100.000	0.00	2.125%	2.1247368%
11/15/2029	\$14,739.42	2.125	100.000	0.00	2.125%	2.1247464%
02/15/2030	\$14,817.72	2.125	100.000	0.00	2.125%	2.1247552%
05/15/2030	\$14,896.44	2.125	100.000	0.00	2.125%	2.1247635%
08/15/2030	\$14,975.58	2.125	100.000	0.00	2.125%	2.1247711%
11/15/2030	\$15,055.14	2.125	100.000	0.00	2.125%	2.1247783%
02/15/2031	\$15,135.12	2.125	100.000	0.00	2.125%	2.1247850%
05/15/2031	\$15,215.52	2.125	100.000	0.00	2.125%	2.1247912%
08/15/2031	\$15,296.36	2.125	100.000	0.00	2.125%	2.1247971%
11/15/2031	\$15,377.62	2.125	100.000	0.00	2.125%	2.1248026%
02/15/2032	\$15,459.31	2.125	100.000	0.00	2.125%	2.1248078%
05/15/2032	\$15,541.44	2.125	100.000	0.00	2.125%	2.1248127%
08/15/2032	\$15,624.00	2.125	100.000	0.00	2.125%	2.1248174%
11/15/2032	\$15,707.01	2.125	100.000	0.00	2.125%	2.1248218%
02/15/2033	\$15,790.45	2.125	100.000	0.00	2.125%	2.1248259%
05/15/2033	\$15,874.34	2.125	100.000	0.00	2.125%	2.1248299%
08/15/2033	\$15,958.67	2.125	100.000	0.00	2.125%	2.1248336%
11/15/2033	\$16,043.45	2.125	100.000	0.00	2.125%	2.1248372%
02/15/2034	\$16,128.68	2.125	100.000	0.00	2.125%	2.1248406%
05/15/2034	\$16,214.36	2.125	100.000	0.00	2.125%	2.1248439%
08/15/2034	\$16,300.50	2.125	100.000	0.00	2.125%	2.1248470%
11/15/2034	\$16,387.10	2.125	100.000	0.00	2.125%	2.1248500%
02/15/2035	\$16,474.15	2.125	100.000	0.00	2.125%	2.1248528%
05/15/2035	\$16,561.67	2.125	100.000	0.00	2.125%	2.1248555%
08/15/2035	\$16,649.66	2.125	100.000	0.00	2.125%	2.1248581%
11/15/2035	\$16,738.11	2.125	100.000	0.00	2.125%	2.1248606%
02/15/2036	\$16,827.03	2.125	100.000	0.00	2.125%	2.1248630%
05/15/2036	\$16,916.42	2.125	100.000	0.00	2.125%	2.1248654%
08/15/2036	\$17,006.29	2.125	100.000	0.00	2.125%	2.1248676%
11/15/2036	\$17,096.64	2.125	100.000	0.00	2.125%	2.1248697%
50086.000	\$17,187.46	2.125	100.000	0.00	2.125%	2.1248718%
50175.000	\$17,278.77	2.125	100.000	0.00	2.125%	2.1248738%
50267.000	\$17,370.57	2.125	100.000	0.00	2.125%	2.1248757%
50359.000	\$17,462.85	2.125	100.000	0.00	2.125%	2.1248775%
50451.000	\$17,555.62	2.125	100.000	0.00	2.125%	2.1248793%
50540.000	\$17,648.88	2.125	100.000	0.00	2.125%	2.1248810%
50632.000	\$17,742.64	2.125	100.000	0.00	2.125%	2.1248827%
50724.000	\$17,836.90	2.125	100.000	0.00	2.125%	2.1248843%
50816.000	\$17,931.66	2.125	100.000	0.00	2.125%	2.1248859%
50905.000	\$18,026.92	2.125	100.000	0.00	2.125%	2.1248874%



50997.000	\$18,122.69	2.125	100.000	0.00	2.125%	2.1248889%
51089.000	\$18,218.97	2.125	100.000	0.00	2.125%	2.1248903%
51181.000	\$18,315.75	2.125	100.000	0.00	2.125%	2.1248916%
51271.000	\$18,413.06	2.125	100.000	0.00	2.125%	2.1248930%
51363.000	\$18,510.88	2.125	100.000	0.00	2.125%	2.1248943%
51455.000	\$18,609.21	2.125	100.000	0.00	2.125%	2.1248955%
51547.000	\$18,708.08	2.125	100.000	0.00	2.125%	2.1248968%
51636.000	\$18,807.46	2.125	100.000	0.00	2.125%	2.1248979%
51728.000	\$18,907.38	2.125	100.000	0.00	2.125%	2.1248991%
51820.000	\$19,007.82	2.125	100.000	0.00	2.125%	2.1249002%
51912.000	\$19,108.80	2.125	100.000	0.00	2.125%	2.1249013%
52001.000	\$19,210.32	2.125	100.000	0.00	2.125%	2.1249024%
52093.000	\$19,312.37	2.125	100.000	0.00	2.125%	2.1249034%
52185.000	\$19,414.97	2.125	100.000	0.00	2.125%	2.1249044%
52277.000	\$19,518.11	2.125	100.000	0.00	2.125%	2.1249054%
52366.000	\$19,621.80	2.125	100.000	0.00	2.125%	2.1249064%
52458.000	\$19,726.04	2.125	100.000	0.00	2.125%	2.1249073%
52550.000	\$19,830.84	2.125	100.000	0.00	2.125%	2.1249082%
52642.000	\$19,936.19	2.125	100.000	0.00	2.125%	2.1249091%
52732.000	\$20,042.10	2.125	100.000	0.00	2.125%	2.1249100%
52824.000	\$20,148.57	2.125	100.000	0.00	2.125%	2.1249108%
52916.000	\$20,255.61	2.125	100.000	0.00	2.125%	2.1249116%
53008.000	\$20,363.22	2.125	100.000	0.00	2.125%	2.1249124%
53097.000	\$20,471.40	2.125	100.000	0.00	2.125%	2.1249132%
53189.000	\$20,580.15	2.125	100.000	0.00	2.125%	2.1249140%
53281.000	\$20,689.49	2.125	100.000	0.00	2.125%	2.1249147%
53373.000	\$20,799.40	2.125	100.000	0.00	2.125%	2.1249155%
53462.000	\$20,909.90	2.125	100.000	0.00	2.125%	2.1249162%
53554.000	\$21,020.98	2.125	100.000	0.00	2.125%	2.1249169%
53646.000	\$21,132.65	2.125	100.000	0.00	2.125%	2.1249176%
53738.000	\$21,244.92	2.125	100.000	0.00	2.125%	2.1249183%
53827.000	\$21,357.78	2.125	100.000	0.00	2.125%	2.1249189%
53919.000	\$21,471.25	2.125	100.000	0.00	2.125%	2.1249196%
54011.000	\$21,585.31	2.125	100.000	0.00	2.125%	2.1249202%
54103.000	\$21,699.98	2.125	100.000	0.00	2.125%	2.1249208%
54193.000	\$21,815.27	2.125	100.000	0.00	2.125%	2.1249214%
54285.000	\$21,931.16	2.125	100.000	0.00	2.125%	2.1249220%
54377.000	\$22,047.67	2.125	100.000	0.00	2.125%	2.1249226%
54469.000	\$22,164.80	2.125	100.000	0.00	2.125%	2.1249232%
54558.000	\$22,282.55	2.125	100.000	0.00	2.125%	2.1249237%
54650.000	\$22,400.92	2.125	100.000	0.00	2.125%	2.1249243%
54742.000	\$22,519.93	2.125	100.000	0.00	2.125%	2.1249248%
54834.000	\$22,639.57	2.125	100.000	0.00	2.125%	2.1249253%
54923.000	\$22,759.84	2.125	100.000	0.00	2.125%	2.1249258%
55015.000	\$22,880.75	2.125	100.000	0.00	2.125%	2.1249263%
55107.000	\$23,002.30	2.125	100.000	0.00	2.125%	2.1249268%
55199.000	\$23,124.50	2.125	100.000	0.00	2.125%	2.1249273%
55288.000	\$23,247.35	2.125	100.000	0.00	2.125%	2.1249278%
55380.000	\$23,370.85	2.125	100.000	0.00	2.125%	2.1249283%
55472.000	\$23,495.01	2.125	100.000	0.00	2.125%	2.1249287%
55564.000	\$23,619.83	2.125	100.000	0.00	2.125%	2.1249292%
55654.000	\$23,745.31	2.125	100.000	0.00	2.125%	2.1249296%
55746.000	\$23,871.46	2.125	100.000	0.00	2.125%	2.1249301%
55838.000	\$23,998.27	2.125	100.000	0.00	2.125%	2.1249305%
55930.000	\$24,125.76	2.125	100.000	0.00	2.125%	2.1249309%
56019.000	\$24,253.93	2.125	100.000	0.00	2.125%	2.1249313%
56111.000	\$24,382.78	2.125	100.000	0.00	2.125%	2.1249317%
56203.000	\$24,512.32	2.125	100.000	0.00	2.125%	2.1249321%
56295.000	\$24,642.54	2.125	100.000	0.00	2.125%	2.1249325%
56384.000	\$24,773.45	2.125	100.000	0.00	2.125%	2.1249329%
56476.000	\$24,905.06	2.125	100.000	0.00	2.125%	2.1249333%
56568.000	\$25,037.37	2.125	100.000	0.00	2.125%	2.1249337%



56660.000	\$25,170.38	2.125	100.000	0.00	2.125%	2.1249340%
56749.000	\$25,304.10	2.125	100.000	0.00	2.125%	2.1249344%
56841.000	\$25,438.52	2.125	100.000	0.00	2.125%	2.1249348%
	\$2,264,900.00			\$0.00		

BID INFORMATION	
Principal Amount	\$2,264,900.00
Premium (Discount)	0.00
Accrued Interest	0.00
Issue Price	\$2,264,900.00
Underwriter Discount	0.00
Bid Price	\$2,264,900.00

BOND INFORMATION	
Serial Bonds (120)	\$2,264,900.00
Long Coupon 8/15/2025	
Delivery Date 6/16/2023	